Module 20: Facilitating Panel Management

A. Empanelment Exercise

Practice Empanelment Exercise

Name:

Date:

Information on patient visits to clinic in past year

Patient	Provider 1	Provider 2	Provider 3
John	1*	3	1
Lisa	1	1*	1
Nancy	2*	0	0
Lucy	1*	4	5
Samantha	1	4*	5
Timothy	2	2*	4
George	1	3	2
Michael	1	1	1*
Bianca	0	0	2*
Carl	1*	1	2
* Last provider seen			

Where would you obtain these data for a practice?

Assign patients to a panel based on data above

Patient	Provider 1	Provider 2	Provider 3
John			
Lisa			
Nancy			
Lucy			
Samantha			
Timothy			
George			
Michael			
Bianca			
Carl			