



Chart Abstraction Instructions –Smoking Cessation and Intervention

Part 1:

- ✓ **First, determine the Measurement Date (RepPeriod)** (Note this date serves as the beginning and end date for the measurement period. For example: this project includes baseline and Q1-8 date ranges).

We will be looking at all adults 18 and older for the tobacco measurement review. Age ≥ 18 yo: Patients age ≥ 18 yo on RepPeriod with eligible encounters during measurement period (year prior and reporting period).

Were you able to obtain a list of eligible patients from the EHR?

- No – Continue to next question [Part 2]
- Yes – continue to next question to determine how many charts from each group need to be reviewed.

If you are able to obtain this list of eligible patients from the EHR in excel format enter patient list into a single column within the excel randomized template?

The following directions are for adding the list into the randomized template:

1. Paste list into column B
2. Copy formula into cell A2 and drag down to match the list of patients
3. Sort by column A
4. Take first 30 patients after sorting

- Yes [Skip to determine if this chart meets our numerator criteria – Part 3]
- No

-What is the sum (total #) of eligible patients (this will be the master list)?
-If total is ≤ 30 review all patients on the master list
-If total is > 30 divide the total by 30
(This will tell you every X patient to review until you have reviewed 30 patients)

Part 2: Part 2: ONLY TO BE USED IF DENOMINATOR Report includes Partial Criteria

- ✓ **Run a patient list from the EHR (this report will not have all denominator criteria)**
 - See part 1 for Randomization



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✓ **Let’s determine who should be included in our chart review (the denominator). Open chart for patients continuing retrospectively until required sample is collected:**

1. Is patient ≥ 18 yo on RepPeriod AND had at least two face to face visits OR at least one preventive care visit in the 24 months preceding the RepPeriod).

No – Exclude from review  Begin review of next patient chart

Yes - Continue

IF NO TO ALL, EXCLUDE CASE FROM REVIEW 

Part 3:


✓ **Now, let’s determine if this chart meets our numerator criteria:**

1. Was there an assessment of tobacco use recorded in a standard field in the EHR within the 24 months preceding the RepPeriod?

Yes – Meets criteria for Numerator  record as Numerator on spreadsheet

No – Numerator not met, **Tobacco Status Not Assessed**, [Skip to Part 4]

2. Was the assessment that the patient is not a current tobacco user?

Yes – Meets criteria for Numerator  record as Numerator on spreadsheet

No – Continue to next question

3. Was the assessment that the patient is a current tobacco user AND received a tobacco cessation intervention recorded in a discrete EHR field?

Yes – Meets criteria for Numerator  record as Numerator on spreadsheet

No – Continue to next question



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4. Was the assessment that the patient is a current tobacco user AND a qualifying tobacco cessation medication was prescribed (discretely on medication list) within the 24 months preceding the RepPeriod?

- Yes – Meets criteria for Numerator  **record as Numerator on spreadsheet**
- No – Continue to Part 4

Part 4:

✓ **Now, let's determine if this chart meet our exemption criteria:**

1. Is there an adverse effect, allergy, or intolerance to a medication from the tobacco cessation medication list noted on or before the RepPeriod in the Allergy section?

- Yes – Meets medical reason on review  **record as meets Exemption criteria on spreadsheet**
- No – Continue with review to determine why the measure is not met

2. Is there a diagnosis code on the active problem list (on or before RepPeriod) or an office visit diagnosis code (on or within 1 year before RepPeriod) indicating the patient is receiving palliative care*?

- Yes – Meets medical reason on review  **record as meets Exemption criteria on spreadsheet**
- No – Stop patient does not meet measure