## Checklist: Conducting a Warm Handoff

### Present to the Clinician

- [ ] Reason for the visit.
- [ ] Patient visit goals and health concerns.
- [ ] Vital signs, BMI/weight, significant changes.
- [ ] Medication issues (e.g., refills, side effects).
- [ ] Updates on reports:
  - Labs.
  - Imaging.
  - Specialist visits.
  - Hospital discharge summary.

### Engage the Patient

- [ ] What would you like to add?